



# MetroHartford Growth Fund Application

31 Pratt Street  
 Hartford, CT 06103  
 tel(860)525-4451, x.283  
 fax (860) 493-7499

COMPANY PROFILE		
Full Legal Name of Borrower	Taxpayer ID	Business Phone: FAX:
Borrower's Address	Principal Contacts	
Type of Business <input type="checkbox"/> C. Corporation <input type="checkbox"/> S. Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship <input type="checkbox"/> Other		
List of owners and % ownership:		
Date Business Acquired or Established:		
Co-Borrower/Guarantor/Endorser Information:		
Name	Taxpayer ID	Phone: FAX:
Address		

REQUEST	
Amount of Request \$	Term Requested
Purpose of Loan/Total Project Costs	
List sources and amounts of other funding for project (Be specific on how other funds, if needed, secured)	
Collateral Available	
Type of Loan <input type="checkbox"/> Term Loan <input type="checkbox"/> Mortgage Loan	
Number of New (full-time equivalent) Jobs to be created over 3 year period due to this Project Cost (Explain types of jobs to be created)	

BUSINESS SUMMARY
Describe the company's major products or services, markets and methods of operation. List up to five customers and primary competitors.

## METROHARTFORD GROWTH FUND APPLICATION

### BUSINESS SUMMARY CONTINUED

Describe any significant changes in earnings and financial conditions over the past three years and the reasons they occurred. List delinquent taxes as of this application (federal, state, local) by type, amount and date originally due. Describe any changes in the coming year.

### BANK REFERENCES List checking and savings accounts with banks, savings and loans, finance companies, etc.

Financial Institution	Account Type	Account Number	Balance

### CREDIT REFERENCES Include loans from banks, finance companies, individuals, financial institutions, etc.

Creditor	Contact	Phone #	Loan type	Mo. Payment	Balance	Collateral

### TRADE REFERENCES List your largest trade creditors

Creditor	Contact	Phone #	Trade terms	High credit	Balance	Collateral

### FINANCIAL & OTHER INFORMATION

PLEASE PROVIDE THE FOLLOWING INFORMATION (if applicable):

- Corporate/Partnership financial statements (most recent 3 years)
- Corporate/Partnership federal income tax returns (most recent 3 years)
- Personal federal income tax returns on each borrower/guarantor (most recent 3 years)
- Personal financial statement on each owner and potential guarantor
- Resumes of principals and senior management
- Business plan (current/projected balance sheet, cash flow summary for prior year, and cash flow projections for two years)

*Please include a check made payable to Webster Bank in the amount of \$600 for loan processing*

### ACKNOWLEDGMENT

By signing below, you agree to the following: Final approval of this loan may be subject to the verification of the information provided in the application; Webster Bank, on behalf of the Growth Council, is authorized to check each person's individual and/or business credit rating; the Bank is authorized to provide credit information concerning the applicants to others; and no part of any loan proceeds will be used for any personal, family or household purposes. To the best of your knowledge and belief, all answers to the questions are complete and true.

\_\_\_\_\_  
Authorized signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print name, title

\_\_\_\_\_  
Print name, title